SLOVER & LOFTUS

ATTORNEYS AT LAW

1224 SEVENTEENTH STREET, N. W. WASHINGTON, D. C. 20036-3003



FAX: (202) 347-3619

WRITER'S E-MAIL:

cam@sloverandloftus.com

.

WILLIAM L. SLOVER
C. MICHAEL LOFTUS
JOHN H. LE SEUR
KELVIN J. DOWD
ROBERT D. ROSENBERG
CHRISTOPHER A. MILLS
FRANK J. PERGOLIZZI
ANDREW B. KOLESAR III
PETER A. PFOHL
DANIEL M. JAFFE
KENDRA A. ERICSON

OF COUNSEL
DONALD G. AVERY

February 23, 2006

215849

BY HAND DELIVERY

The Honorable Vernon A. Williams Secretary Surface Transportation Board - Case Control Unit 1925 K Street, N.W. Washington, D. C. 20423 ENTERED
Office of Proceedings

FEB 2 2 2006

Part of Public Record

Re:

Finance Docket No. 34839

Norfolk Southern Railway Company – Control and Consolidation Exemption – Algers, Winslow and Western Railway Company ____

Dear Secretary Williams:

On February 14, 2006, Norfolk Southern Railway Company ("NS") filed a petition for exemption from the prior approval requirements of 49 U.S.C. § 11323 for its acquisition of a 50 percent interest in the Algers, Winslow and Western Railway Company.

Cinergy Corp. ("Cinergy") has concerns about the proposed acquisition transaction from the standpoint of future rail service to its coal-fired electric generating facilities in Indiana. Cinergy intends to file Comments with the Board concerning the proposed exemption pursuant to 49 C.F.R. § 1121.4(a) on or before March 13, 2005. The purpose of this letter is to request the Board not to rule on NS's petition for exemption until it has received and considered Cinergy's Comments.

Sincerely,

Christopher A. Mills

An Attorney for Cinergy Corp.

CAM:jml

cc: Shannon M. Moyer (counsel for NS)